

# Sage 50 Accounts 2008 Upgrades – Like for Like

Area	Feature	Version						
		V8	V9	V10	V11	V12	2007	2008
<b>VAT Management</b>	Online submissions & payments including agent submission via Sage 50 Client Manager							■
	Electronic VAT 3 Form (Ireland)							■
	New VAT ledger, manual adjustments to VAT return, unique identifier, automatic archiving							■
	Improved EC sales list & carousel fraud							■
	VAT audit reports	■	■	■	■	■	■	■
<b>Financials &amp; Management Reporting</b>	New management reports - month by month, quarterly, drill to transactions							■
	More information available - current year, prior year and budget on one report							■
	Copy chart of accounts							■
	Departmental budgets, per nominal code per department						■	■
	New department ledger, store up to 5 years of data & budget for 1 year in the future						■	■
	Improved journal reversals - can specify the date when reversing journals						■	■
	Cashflow planner		■	■	■	■	■	■
	Archive management		■	■	■	■	■	■
	Recurring entries - customer & supplier accounts	■	■	■	■	■	■	■
	Reversing journals	■	■	■	■	■	■	■
<b>Customers &amp; Suppliers</b>	Extra discount on invoices and orders, easier deposits							■
	Payments by card (MOTO) integration with Sage Payment Solutions							■
	No additional charge for Tmail & auto activation							■
	Refunds - customer payments and supplier receipts						■	■
	Recurring Invoices - ability to edit recurring invoices & generate recurring transaction reports						■	■
	Store customer bank details						■	■
	Intrastat defaults available for suppliers and customers						■	■
	Improved quotations					■	■	■
	Improved discounting – one-off discounts to individual items					■	■	■
	Cash sales (Accounts Professional only)				■	■	■	■
	Intrastat support				■	■	■	■
	Reprint delivery notes				■	■	■	■
	Repeat invoices & orders			■	■	■	■	■
	Batch conversion of quotes & proformas			■	■	■	■	■
	Supplier price list			■	■	■	■	■
	Transaction e-mail		■	■	■	■	■	■
	Create purchase order from BOM		■	■	■	■	■	■
	Individual customer pricing & custom price lists – (Accounts Plus & Professional)	■	■	■	■	■	■	■
	Goods received notes	■	■	■	■	■	■	■
	Multiple delivery addresses (Accounts Plus & Professional)	■	■	■	■	■	■	■
<b>Staying up to date</b>	RSS feed informing of updates & product news							■
	Information centre							■

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<b>CIS</b>	CIS Module - see separate toolkit						■	■
<b>Reporting</b>	Generate report output to Excel or Word						■	■
	New report designer						■	■
	No limit to variables/data that can be included on any report						■	■
	Criteria can be defined per report, apply formulas						■	■
	Run wizard to amend existing reports						■	■
	Change reports whilst in preview						■	■
<b>Working with your Accountant</b>	Accountant Link VAT & bank reconciliation changes can be automatically applied						■	■
	Accountant Link - easily work with accountant to exchange information and process adjustments				■	■	■	■
	Audit assistant			■	■	■	■	■
<b>Project Costing</b> (Accounts & Accounts Professional only)	Correct transactions & allocate project to payments or receipts						■	■
	Project hierarchy, committed costs, improved reporting					■	■	■
	Project costing - new module available in Accounts Plus & Professional to manage project costs				■	■	■	■
<b>Charities</b>	Usability - launch pad to make it easier to navigate and set up						■	■
	Improved SoFA report - all fund types on one single report						■	■
	HMRC approved Gift Aid report (R68)						■	■
	Support for Charities - management of funds, SoFA reporting					■	■	■
<b>Bank</b>	Works with more banks & no additional charge for e-banking					■	■	■
	Reverse bank reconciliation						■	■
	Improved bank reconciliation					■	■	■
<b>Foreign Trader</b> (Accounts & Accounts Professional only)	Foreign trader transactions corrections & display foreign bank balance						■	■
	Foreign bank revaluation				■	■	■	■
	Foreign currency price lists			■	■	■	■	■
	Foreign trader introduced		■	■	■	■	■	■
<b>Stock</b>	Improved BOM to 50 levels (Accounts Plus & Professional)					■	■	■
	Stock allocation (Accounts Plus & Professional)					■	■	■
	Stock shortfall & stock take	■	■	■	■	■	■	■
<b>Working with Sage 50 Accounts</b>	New active set up wizard, improved activity, smart links to stock & project					■	■	■
	Multicompany - resizable list & can be printed						■	■
	Process maps & dashboards					■	■	■
	Improved data import - easier to import, import project records					■	■	■
	Document manager				■	■	■	■
	Excel integrated reporting				■	■	■	■
	Copy & batch change facility				■	■	■	■
	Smart totals & smart links				■	■	■	■
	Drill down to source transaction			■	■	■	■	■